

YES! I am interested in receiving more information about the following:

- | | | | |
|--|---|---|---|
| <input type="checkbox"/> Asset management | <input type="checkbox"/> Government securities | <input type="checkbox"/> Mutual fund research | <input type="checkbox"/> Trust services |
| <input type="checkbox"/> Bonds | <input type="checkbox"/> Insurance/annuities | <input type="checkbox"/> New issues | <input type="checkbox"/> Underwritings/POS |
| <input type="checkbox"/> CDs | <input type="checkbox"/> IRAs (traditional & Roth) | <input type="checkbox"/> Pension and profit sharing plans | <input type="checkbox"/> Unit investment trusts |
| <input type="checkbox"/> College planning | <input type="checkbox"/> Long-term care planning | <input type="checkbox"/> Preferred stocks | <input type="checkbox"/> Wrap-free accounts |
| <input type="checkbox"/> Estate planning | <input type="checkbox"/> Municipal bonds | <input type="checkbox"/> Qualified plans/401(k)s | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Equity research | <input type="checkbox"/> Money market funds | <input type="checkbox"/> Retirement planning | |
| <input type="checkbox"/> Financial planning | <input type="checkbox"/> Mortgage-backed securities | <input type="checkbox"/> Stocks (listed & OTC) | |
| <input type="checkbox"/> Fixed income research | <input type="checkbox"/> Mutual funds | <input type="checkbox"/> Tax planning | |

Name _____
Address _____
City _____ State _____ Zip _____
Telephone _____ Best time to call _____
E-mail address _____

Individual solutions from independent advisors

Greg Dellinger

Senior Vice President

1881 9th St
Suite 250

Boulder, CO 80302

303-448-7141 | 866-758-7285

greg.dellinger@raymondjames.com

RAYMOND JAMES

& ASSOCIATES, INC.
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